

PRORATED RRSP

ABC Company Ltd.

Effective Date:	01-Jan-18	John		Fiscal Year
A. Plan Member Data	Name:	Doe		30-Jun-18
	Date of Birth:	01-Jan-68		
	Past Service:	1991-2017		

Post-Budget 2011		Age	50.00
Year	Salary	PenServ	27
1991	\$100,000		
1992	\$100,000		
1993	\$100,000		
1994	\$100,000		
1995	\$100,000		
1996	\$100,000	RRSP Accum	\$450,000
1997	\$100,000	RRSP Prorated	\$379,671
1998	\$100,000	Unused RRSP	\$0
1999	\$100,000	Total	\$379,671
2000	\$100,000		
2001	\$100,000	ActLiab	\$778,592
2002	\$100,000		
2003	\$100,000	Prov PSPA	\$448,400
2004	\$100,000		
2005	\$100,000		
2006	\$100,000		
2007	\$100,000		
2008	\$100,000		
2009	\$100,000		
2010	\$100,000		
2011	\$100,000		
2012	\$100,000		
2013	\$100,000		
2014	\$100,000		
2015	\$100,000		
2016	\$100,000		
2017	\$100,000		
2018	\$100,000		

B. Corporate Funding @ 01-Aug-18	Corporate Funding		Corporate Deductions	
	John		30-Jun-18	30-Jun-19
Gross Past Service Funding	\$812,141			
less: Transfer from RRSP	(\$440,400)			
Net Past Service Funding	\$371,741		\$371,741	
2018 Current Service Funding	\$22,874		\$11,437	\$11,437
Total Corporate Funding	\$394,615		\$383,178	\$11,437
2018 Member Contribution (AVC)	\$600		Note: Member and RRSP contributions deductible by plan member.	
2018 RRSP Contribution	\$0			
2018 Total Tax Sheltering	\$395,215			
	Old Rules			

C. IPP and AVC Funding (2019-2022)

Year	John		
	Company	Member	Total
2019	\$23,572	\$600	\$24,172
2020	\$25,340	\$600	\$25,940
2021	\$27,240	\$600	\$27,840
2022	\$29,283	\$600	\$29,883

D. Pension Unit 2.00%

E. Fees (deductible by company)

Setup and documentation	\$2,600
Admin/triennial val'n	\$800/\$1,200

